**INTEREST RATES MARKET NOTICE**

**Date: 28 April 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 12 (RF) LIMITED –“T12A10;T12A11;T12A12;TH12B4;TH12C4;TH12D4”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 12 (RF) LIMITED**  on Interest Rate Market with effect from 29 April 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** T12A10

**Nominal Issued** R 160,000,000.00

**Issue Price** 100 %

**Coupon** 7.517% (3 Month JIBAR as at 22 April 2015 of 6.117% plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 February 2048

**Books Close** 18 May, 18 August, 18 November, 18 February

**Interest Payment Date(s)** 21 May, 21 August, 21 November, 21 February

**Last Day to Register** By 17:00 on 17 May, 17 August, 17 November, 17 February

**Issue Date** 29 April 2015

**Date Convention** Following

**Interest Commencement Date** 29 April 2015

**First Interest Payment Date** 21 May 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000125766

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T12A10%20Pricing%20Supplement%2020150429.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T12A10%20Pricing%20Supplement%2020150429.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** T12A11

**Nominal Issued** R 326,000,000.00

**Issue Price** 100 %

**Coupon** 7.867% (3 Month JIBAR as at 22 April 2015 of 6.117% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 February 2048

**Books Close** 17 May, 17 August, 17 November, 17 February

**Interest Payment Date(s)** 21 May, 21 August, 21 November, 21 February

**Last Day to Register** By 17:00 on 16 May, 16 August, 16 November, 16 February

**Issue Date** 29 April 2015

**Date Convention** Following

**Interest Commencement Date** 29 April 2015

**First Interest Payment Date** 21 May 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000125774

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T12A11%20Pricing%20Supplement%2020150429.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T12A11%20Pricing%20Supplement%2020150429.PDF)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** T12A12

**Nominal Issued** R 214,000,000.00

**Issue Price** 100 %

**Coupon** 9.03%

**Step-Up Basis** 3 Month JIBAR plus 210 bps

**Coupon Indicator** Fixed up until Call / Step Up Date and if not called then floating thereafter

**Trade Type** Yield

**Legal Final Maturity Date** 21 February 2048

**Scheduled Maturity Date** 21 August 2019

**Books Close** 17 February, 17 August up until Call / Step Up Date and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 February, 21 August up until Call / Step Up Date and 21 November, 21 February, 21 May, 21 August thereafter

**Last Day to Register** By 17:00 on 16 February, 16 August up until Call / Step Up Date and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 29 April 2015

**Date Convention** Following

**Interest Commencement Date** 29 April 2015

**First Interest Payment Date** 21 August 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000125725

**Additional Information** Secured Class A12 Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T12A12Pricing%20Supplement%2020150429.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T12A12Pricing%20Supplement%2020150429.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH12B4

**Nominal Issued** R 51,000,000.00

**Issue Price** 100 %

**Coupon** 8.317 % (3 Month JIBAR as at 22 April 2015 of 6.117% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 February 2048

**Books Close** 17 May, 17 August, 17 November, 17 February

**Interest Payment Date(s)** 21 May, 21 August, 21 November, 21 February

**Last Day to Register** By 17:00 on 16 May, 16 August, 16 November, 16 February

**Issue Date** 29 April 2015

**Date Convention** Following

**Interest Commencement Date** 29 April 2015

**First Interest Payment Date** 21 May 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000125733

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH12B4%20Pricing%20Supplement%2020150429.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH12B4%20Pricing%20Supplement%2020150429.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH12C4

**Nominal Issued** R 33,000,000.00

**Issue Price** 100 %

**Coupon** 9.107% (3 Month JIBAR as at 22 April 2015 of 6.117 % plus 299 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 February 2048

**Books Close** 17 May, 17 August, 17 November, 17 February

**Interest Payment Date(s)** 21 May, 21 August, 21 November, 21 February

**Last Day to Register** By 17:00 on 16 May, 16 August, 16 November, 16 February

**Issue Date** 29 April 2015

**Date Convention** Following

**Interest Commencement Date** 29 April 2015

**First Interest Payment Date** 21 May 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000125741

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH12C4%20Pricing%20Supplement%2020150429.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH12C4%20Pricing%20Supplement%2020150429.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH12D4

**Nominal Issued** R 16,000,000.00

**Issue Price** 100 %

**Coupon** 12.307% (3 Month JIBAR as at 22 April 2015 of 6.117% plus 619 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 February 2048

**Books Close** 17 May, 17 August, 17 November, 17 February

**Interest Payment Date(s)** 21 May, 21 August, 21 November, 21 February

**Last Day to Register** By 17:00 on 16 May, 16 August, 16 November, 16 February

**Issue Date** 29 April 2015

**Date Convention** Following

**Interest Commencement Date** 29 April 2015

**First Interest Payment Date** 21 May 2015

**Call / Step Up Date** 21 August 2019

**ISIN No.** ZAG000125758

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH12D4%20Pricing%20Supplement%2020150429.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH12D4%20Pricing%20Supplement%2020150429.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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